

### **CPA Awards: Bursary and Scholarships**

The Awards and Recognition Committee (ARC) will adhere to the following policies for a transparent process for the CPA Awards: Bursary and Scholarships:

1. CPA NWT/NU makes two categories of Awards:
  - a. The bursaries will generally support a member or student based on merit and financial need
  - b. The scholarships focus on academic achievement and are available to candidates pursuing the CPA designation.
2. All applicants must be:
  - a. a resident of NWT or NU for more than six months, based on the application deadline date, and
  - b. working or qualified to work in NWT or NU.
3. The ARC has the authority to change the criteria, application, and application process for Awards.
4. Annually, the ARC will establish the timeline for application submission and assessment.
5. The applicant will provide all the required information on the approved forms.
6. Candidates can self-nominate.
7. ARC may independently collect information from CPA Canada, the employer, social media or other areas to assess the information submitted that supports the candidate's application.
8. The ARC will select successful candidates for the bursary and scholarship awards. The decision of ARC is not subject to appeal.
9. The Awards will only be awarded if an eligible candidate meets or exceeds the required criteria.
10. The candidate, the ARC, and others must keep the application confidential.
11. All applicants applying for Awards will be informed of ARC's decision.
12. ARC can advertise and use images of award recipients in professional materials to support and elevate the CPA profession.

## **Establishing Bursaries or Scholarships**

Based on the recommendations of ARC, the CPA NWT/NU Board may establish a bursary or scholarship to recognize special events or CPAs who have made a distinguished contribution to the accounting body. The Award should enhance the professional stature of the CPA organization as a caring and compassionate professional body. Some of the factors in establishing a bursary or scholarship that the Board may take into consideration are:

- a. A minimum of \$1,000 is paid annually for a term of five years
- b. CPA Alberta will provide administration for the bursary and scholarship funds and issue any tax receipts to the funds' contributors
- c. The funding of the bursary can come from a combination of the following:
  - Fully paid by CPA NWT/NU within the organization's financial means.
  - Sponsored Bursary or Scholarship fully funded by the sponsor will only be disbursed under the eligibility criteria specified by the sponsor.
  - Some combination of a fully paid and sponsored bursary and scholarship

## CPA NWT/NU AWARDS Eligibility Criteria

All applications for Awards must include a cover letter of 250 to 500 words or a 2 to 5-minute video detailing the eligibility criteria and the reasons why the applicant is the best candidate for the Award.

Name	Value	Eligibility Criteria
The Avery Cooper & Co. Ltd. Legacy Public Practice Scholarship	1@\$2,000	<ol style="list-style-type: none"> <li>1. A student planning a career in public practice</li> <li>2. Registered as a post-secondary student or a CPA student</li> <li>3. A solid commitment to community and academic achievement</li> <li>4. A letter of support from an employer</li> </ol>
The John Laratta Excellence in Professional Education Program Bursary	1@\$2,000	<ol style="list-style-type: none"> <li>1. Enrolled in a training position in NWT or NU</li> <li>2. A registered CPA PEP candidate</li> <li>3. Financial needs (including but not limited to course fees, travel costs, unpaid study time, dependent care, etc.)</li> <li>4. Most recent transcript</li> <li>5. A letter of support from an employer</li> </ol>
The Lee-Anne Tomkins Community Service Bursary	1 @\$1,000	<ol style="list-style-type: none"> <li>1. CPA NWT/NU Member or Student in good standing.</li> <li>2. Documentation to support <ul style="list-style-type: none"> <li>• details of extracurricular activity (i.e. hours) undertaken in the past 12 months</li> <li>• range of extracurricular activities involvement for the last five years with the roles, responsibilities and impact of the applicant's participation on the organization, community, or the CPA Association; and</li> <li>• plans/commitments for extracurricular activities. For example, elected to a Board for a two-year term.</li> </ul> </li> </ol>
The Lester Landau Chartered Professional Accountants Scholarship for Nunavut	2@\$1,500	<ol style="list-style-type: none"> <li>1) Inuit students will be given preference</li> <li>2) Support for Nunavut residency or strong tie to Nunavut</li> <li>3) A registered CPA PEP candidate or preparatory student attending a Canadian post-secondary school.</li> <li>4) Most recent transcripts</li> </ol>
EPR Yellowknife Immigrant Scholarship	1@ \$1,200	<ol style="list-style-type: none"> <li>1. An immigrant in the last five years based on Canadian work permit date.</li> <li>2. Honours/Distinguished mark in two courses or modules</li> <li>3. A registered CPA PEP candidate or preparatory student attending a Canadian post-secondary school.</li> <li>4. Most recent transcript.</li> </ol>

## Awards & Recognition Committee Awards Policy

Name	Value	Eligibility Criteria
Common Module CPA Professional Education Program Scholarship	2 @\$1,000	Distinguished mark in at least two technical competency areas from Core 1 and Core 2, supported by the most recent transcript.
Elective Module CPA Professional Education Program Scholarship	1 @\$1,000	Distinguished marks in two competency areas supported by the most recent transcripts.
Common Final Exam CPA Scholarship	1 @\$1,500	Distinguished mark in the Common Final Exam supported by the most recent transcripts.
Indigenous Aboriginal CPA Scholarship	1 @\$1,500	<ol style="list-style-type: none"> <li>1. NWT/NU Indigenous Aboriginal student</li> <li>2. A registered CPA PEP candidate or preparatory student in good standing with the CPA Western School of Business (CPAWSB) at the application deadline</li> <li>3. A minimum mark of 70% in two preparatory courses</li> <li>4. One lifetime award per candidate</li> <li>5. Most recent transcripts.</li> </ol>

**Application:**

Full Name:			
Address:			
Community:		Territory:	Postal Code
Email Address:			

I, \_\_\_\_\_, submit my application, the required cover letter and the supporting documentation for \_\_\_\_\_.

I certify that I am:

- a member/student in good standing of the Chartered Professional Accountants of the Northwest Territories and Nunavut
- a resident of either NWT or Nunavut for the last six months
- working or eligible to work in the NWT or Nunavut
- aware of the Awards and Recognition policy and process.

\_\_\_\_\_  
*Signed*

\_\_\_\_\_  
*Dated*

Send nominations to:

Ms. Denise Grey, Executive Director  
Chartered Professional Accountants, Northwest Territories and Nunavut  
PO Box 128  
Yellowknife, NT X1A 2N1

Or by:  
Fax: 867-873-4469  
Email: [admin@cpa-nwt-nu.org](mailto:admin@cpa-nwt-nu.org)